

SENS ANNOUNCEMENT
(the “Notice” or “Announcement”)

ISSUER



COPPERBELT ENERGY CORPORATION PLC (“CEC”)

[Incorporated in the Republic of Zambia]

Company registration number: 39070
Share Code: CEC Plc
ISIN: ZM00000000136
Authorised by: Julia C Z Chaila – Company Secretary

SPONSOR



Stockbrokers Zambia Limited

[Founder Member of the Lusaka Securities Exchange]

[Regulated and licensed by the Securities and Exchange Commission of Zambia]

Contact Number: +260-211-232456
Website: www.sbz.com.zm

APPROVAL

The captioned Notice or Announcement has been approved by:

- i. the Lusaka Securities Exchange
- ii. the Securities and Exchange Commission
- iii. Stockbrokers Zambia Limited

RISK WARNING

The Notice or Announcement contained herein contains information that may be of a price sensitive nature. Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

ISSUED: 20 FEBRUARY 2018



Copperbelt Energy Corporation Plc
[Incorporated in the Republic of Zambia]
Company registration number: 39070
Share Code: CEC
ISIN: ZM0000000136
[“CEC”]

ANNOUNCEMENT REGARDING POSTING OF THE OFFER DOCUMENT, THE CIRCULAR TO CEC SHAREHOLDERS AND SALIENT DATES AND TIMES OF THE CASH OFFER TO CEC SHAREHOLDERS

1. INTRODUCTION

Shareholders of CEC are referred to the Firm Intention Announcement released on LuSE SENS on 30 January 2018 and published in the press on 31 January 2018, relating to the firm intention from Zambian Transmission LLP (the “**Offeror**” or “**Zambian Transmission**”) to make a binding offer to purchase all of the ordinary shares in the capital of CEC for a cash offer price of US\$0.2338 per CEC Share that will be reduced by US\$ 0.016 per share to reflect the 2018 Dividend which each CEC Shareholder is entitled to retain (the “**Offer**”).

2. OFFER DOCUMENT AND CIRCULAR

An offer document detailing the terms and conditions of the Offer (the “**Offer Document**”) has been posted to CEC Shareholders. Copies of the Offer Document may be obtained from the offices of Pangaea Securities Limited (1st Floor, Pangaea Office Park, Great East Road, Lusaka, Zambia) during normal business hours from 20 February 2018 until the date the Offer closes. The Offer Document is also available on the CEC website (<https://cecinvestor.com>).

A circular to the CEC Shareholders (including an independent expert’s fair and reasonable opinion to the CEC independent committee of the Board constituted for the Offer) (the “**Circular**”) will be posted to CEC Shareholders on or about 26th February CEC and on the CEC website (<https://cecinvestor.com>).

3. SALIENT DATES AND TIMES

Firm Intention Announcement released on LuSE SENS	30 January 2018
Firm Intention Announcement published in the press	31 January 2018
Offer Document from Zambian Transmission LLP posted to CEC Shareholders	19 February 2018
Offer to CEC Shareholders opens at 08:00	20 February 2018
Circular posted to CEC Shareholders	26 February 2018
Notice of posting of this Circular released on LuSE SENS	27 February 2018
Last Day to Trade in order to be eligible to accept the Offer	17 April 2018
Shares trade “ex” the Offer from commencement to trade	18 April 2018
Record date, being the final date upon which CEC Shareholders must be recorded in the register in order to be eligible to accept the Offer	20 April 2018
Last date that the Offer can be declared unconditional	20 April 2018
Suspension of trading in CEC Shares on the LuSE	20 April 2018
Last day for receipt of postal acceptances, postmarked on or before to be received by 13:00	20 April 2018
Lifting of suspension of trading of CEC Shares and date on which share transfers will be traded on the LuSE (T+0)	30 April 2018
Settlement Date (T+4)	04 May 2018
Offer Price available for collection	04 May 2018
Results of the Offer released on LuSE SENS	07 May 2018
Results of the Offer published in the press	08 May 2018

Shareholders are therefore advised to continue exercising caution when dealing in their CEC shares during the Offer Period.

By order of the Board

Julia C Z Chaila (Mrs)

Company Secretary

Issued in Lusaka, Zambia on 20 February 2018

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STOCKBROKERS ZAMBIA LIMITED	Stockbrokers Zambia Limited (SBZ) is a founder member of the Lusaka Securities Exchange and is regulated by the Securities and Exchange Commission of Zambia

First Issued on 20 February 2018